

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Wireless Systems Solutions, LLC	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) 47-4439906		
4. Debtor's address	Principal place of business 630 Davis Drive Suite 250 Morrisville, NC 27560 Number, Street, City, State & ZIP Code Durham County	Mailing address, if different from principal place of business 102 Ripplewater Lane Cary, NC 27518 P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 102 Ripplewater Lane Cary, NC 27518 Number, Street, City, State & ZIP Code
5. Debtor's website (URL) wirelesss2.com		
6. Type of debtor <input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:		

Debtor Wireless Systems Solutions, LLC
Name

Case number (if known) _____

7. Describe debtor's business A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor Wireless Systems Solutions, LLC
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District _____

When _____

Relationship _____

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☐ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	Wireless Systems Solutions, LLC	Case number (if known)	
	Name		
	<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input checked="" type="checkbox"/> \$1,000,000,001 - \$10 billion
	<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
	<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Wireless Systems Solutions, LLC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 9, 2022
MM / DD / YYYY**X** /s/ Susan Gross
Signature of authorized representative of debtor

Title Vice PresidentSusan Gross
Printed name**18. Signature of attorney****X** /s/ William P. Janvier
Signature of attorney for debtorDate March 9, 2022
MM / DD / YYYYWilliam P. Janvier 21136
Printed nameStevens Martin Vaughn & Tadych, PLLC
Firm name6300 Creedmoor Road
Suite 170-370
Raleigh, NC 27612
Number, Street, City, State & ZIP CodeContact phone 919-582-2323Email address wjanvier@smvt.com21136 NC
Bar number and State

Fill in this information to identify the case:Debtor name Wireless Systems Solutions, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 9, 2022**X** /s/ Susan Gross

Signature of individual signing on behalf of debtor

Susan Gross

Printed name

Vice President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Wireless Systems Solutions, LLCUnited States Bankruptcy Court for the: EASTERN DISTRICT OF NORTH CAROLINA

Case number (if known): _____

☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bank of America as Servicer for FIA Attn: Officer/Managing Agent 1000 North Tryon St. Charlotte, NC 28202		Credit Card				\$25,000.00
Brooks Pierce Attn: Managing Agent 150 Fayetteville St., #1700 Raleigh, NC 27601						\$68,536.37
CIT Bank, N.A. Attn: Managing Agent 10201 Centurion Pkwy N, Ste. 100 Jacksonville, FL 32256		Most or all collateral has been destroyed pursuant to court order		\$1,400,000.00	\$0.00	\$1,400,000.00
Digi-Key Electronics Attn: Managing Agent PO Box 250 Thief River Falls, MN 56701-0250		Debt Owed				\$9,388.37
Pinto Coates Kyre & Bowers PLLC Attn: Managing Agent 3203 Brassfield Rd. Greensboro, NC 27410		Debt Owed				\$379,743.09
Smartsky Networks, LLC Attn: Managing Agent 430 Davis Dr., Ste. 350 Morrisville, NC 27560			Unliquidated Disputed			\$12,548,892.04

Debtor Wireless Systems Solutions, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
SMTC Attn: Managing Agent 431 Kato Terrace Fremont, CA 94539			Disputed			\$222,448.00
US Small Business Association Attn: Managing Agent 2 North St., Ste. 320 Birmingham, AL 35203		Blanket Lien on Any & All Assets		\$2,000,000.00	Unknown	Unknown
Wiss & Company Attn: Managing Agent 100 Campus Dr., Ste. 400 Florham Park, NJ 07932		Debt Owed				\$9,800.00
ZTE USA Attn: Managing Agent 2425 N Central Expwy, Ste 800 Richardson, TX 75080		Unpaid Rent				\$130,725.40

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Wireless Systems Solutions, LLC

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Vice President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 9, 2022

/s/ Susan Gross

Susan Gross/Vice President
Signer/Title

Bank of America
Attn: Managing Agent
PO Box 982238
El Paso, TX 79998-2238

Digi-Key Electronics
Attn: Managing Agent
PO Box 250
Thief River Falls, MN 56701-0250

Smartsky Networks, LLC
Attn: Managing Agent
430 Davis Dr., Ste. 350
Morrisville, NC 27560

Bank of America as Servicer for FIA
Attn: Officer/Managing Agent
1000 North Tryon St.
Charlotte, NC 28202

David Gross
Attn: Managing Agent
102 Ripplewater Lane
Cary, NC 27518

SMTC
Attn: Managing Agent
431 Kato Terrace
Fremont, CA 94539

Brooks Pierce
Attn: Managing Agent
150 Fayetteville St., #1700
Raleigh, NC 27601

Susan & Laslo Gross
Attn: Managing Agent
102 Ripplewater Lane
Cary, NC 27518

Susan L. Gross
102 Ripplewater Lane
Cary, NC 27518

CIT Bank,N.A.
Attn: Managing Agent
10201 Centurion Pkwy N, Ste. 100
Jacksonville, FL 32256

Internal Revenue Service
Attn: Managing Agent
PO Box 7346
Philadelphia, PA 19101-7346

Susan L. Gross Family Trust
102 Ripplewater Ln
Cary, NC 27518

Corporation Service Company
Attn: Managing Agent
801 Adlai Stevenson Drive
Springfield, IL 62703

Laslo Gross
102 Ripplewater Lane
Cary, NC 27518

US Attorney General-US DOJ
Attn: Managing Agent
950 Pennsylvania Ave., NW
Washington, DC 20530

Corporation Service Company, as rep
Attn: Managing Agent
PO Box 2576
Springfield, IL 62708

Lien Solutions
Attn: Managing Agent
PO Box 29071
Glendale, CA 91209-9071

US Attorney's Office (ED)
Attn: Managing Agent
150 Fayetteville St., Ste. 2100
Raleigh, NC 27601-1461

DAG Wireless Ltd.
102 Ripplewater Ln
Cary, NC 27518

NC Dept. of Revenue
Attn: Bankruptcy Unit
PO Box 1168
Raleigh, NC 27602-1168

US Small Business Admin (NC Di
Attn: Managing Agent
6302 Fairview Rd., Ste. 300
Charlotte, NC 28210

DAG Wireless USA, LLC
102 Ripplewater Lane
Cary, NC 27518

NelsonMullinsRiley&Scarborough,LLP
Attn: Fred M. Wood, Jr.
100 N. Tryon St.
Charlotte, NC 28202

US Small Business Association
Attn: Managing Agent
2 North St., Ste. 320
Birmingham, AL 35203

David Gross
102 Ripplewater Lane
Cary, NC 27518

Pinto Coates Kyre & Bowers PLLC
Attn: Managing Agent
3203 Brassfield Rd.
Greensboro, NC 27410

Wiss & Company
Attn: Managing Agent
100 Campus Dr., Ste. 400
Florham Park, NJ 07932

ZTE USA
Attn: Managing Agent
2425 N Central Expwy, Ste 800
Richardson, TX 75080

**United States Bankruptcy Court
Eastern District of North Carolina**

In re Wireless Systems Solutions, LLC

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wireless Systems Solutions, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

March 9, 2022

Date

/s/ William P. Janvier

William P. Janvier 21136

Signature of Attorney or Litigant

Counsel for Wireless Systems Solutions, LLC

Stevens Martin Vaughn & Tadych, PLLC

6300 Creedmoor Road

Suite 170-370

Raleigh, NC 27612

919-582-2323 Fax:866-809-2379

wjanvier@smvt.com